

**UNITED STATES BANKRUPTCY COURT  
Northern District of California**

In re: PG&E CORPORATION and  
PACIFIC GAS AND ELECTRIC COMPANY,  
Debtors

Chapter 11  
Case No. 19-30088 (DM)  
Jointly Administered

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Avenue Strategic Opportunities Fund, LP  
Name of Transferee

Cowen Special Investments LLC  
Name of Transferor

Name and Address where notices and payments to transferee should be sent:

Court Claim #3945  
Claim Amount Transferred: \$63,171.81  
Date Claim Filed: 07/19/19

Avenue Strategic Opportunities Fund LP  
Attn: David Leinwand  
11 West 42<sup>nd</sup> Street, 9<sup>th</sup> Floor  
New York, NY 10036

Phone:

Phone:

Last Four Digits of Acct #: N/A

Last Four Digits of Acct. #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ David Leinwand  
Transferee/Transferee's Agent

Date: September 17, 2019

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, COWEN SPECIAL INVESTMENTS LLC ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Avenue Strategic Opportunities Fund, L.P. ("Assignee") 100% (or \$63,171.81) of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) originally filed by Schneider Electric Systems USA Inc. and assigned to Assignor, against Pacific Gas and Electric Company (the "Debtor"), the debtor in Case No. 19-30088 ("Case") pending in the United States Bankruptcy Court for the Northern District of California (the "Bankruptcy Court"), and the relevant portion of any and all proofs of claim (including POC No. 3945) filed by Assignor or its predecessor-in-interest with the Bankruptcy Court in respect of the foregoing claim. 4424

Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim, recognizing Assignee as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this 13<sup>th</sup> day of September, 2019.

COWEN SPECIAL INVESTMENTS LLC

By: 

Name:

Title: Authorized Signatory

Avenue Strategic Opportunities Fund, L.P.

By: Avenue Strategic Opportunities Partners, LLC,  
its General PartnerBy: GL Strategic Opportunities Partners, LLC,  
its sole MemberBy: 

Name:

Title: